

BenefitsForYou® Enrollment Form



Return Completed form to your Employer
Do not return to CUNA Mutual
Retirement Solutions

PARTICIPANT INFORMATION

Participant Name: _____ Social Security Number: _____ Date of Birth: _____ Hire/Rehire Date: _____

Home Address: _____ City _____ State _____ Zip Code _____

PLAN INFORMATION

Plan Name _____ Plan Identifier _____
BARTON COUNTY COMMUNITY COLLEGE 403(B) PLAN _____ 701423

EMPLOYEE CONTRIBUTION ELECTIONS

- I elect to participate and contribute _____% or \$ _____ of compensation per pay period on a pre-tax basis (Please refer to *Annual Contribution and Benefit Limits* found on BenefitsForYou.com.)
- I elect to participate and contribute _____% or \$ N/A of compensation per pay period to a Roth account
- I elect not to make elective deferrals until further notice. I understand that if I do not participate now, or discontinue participation, I must wait until the next available enrollment date.

Catch-up Contributions: If you will be 50 years old or older as of the last day of the calendar year and otherwise contribute the maximum allowable amount to the Plan, you are entitled to make additional "catch-up" contributions. (Please refer to *Annual Contribution and Benefit Limits* found on BenefitsForYou.com.) See your Plan Administrator for more details on how to make these catch up contributions.

INVESTMENT ELECTIONS

To select your investments, log onto BenefitsForYou.com or contact our Participant Service Center at 800.999.8786 for assistance. If you do not select your investment election prior to your contributions being made to the plan, your contributions will be allocated to the Plan's default fund. You can find more information regarding your Plan's default fund on the fund fact sheet located in the enrollment book or at BenefitsForYou.com. (Your year of birth and the assumed retirement age of 65 is used to determine your appropriate fund in the target date set.)

Plan Default Investment:

- American Funds 2010 Trgt Date Retire R6
- American Funds 2015 Trgt Date Retire R6
- American Funds 2020 Trgt Date Retire R6
- American Funds 2025 Trgt Date Retire R6
- American Funds 2030 Trgt Date Retire R6
- American Funds 2035 Trgt Date Retire R6
- American Funds 2040 Trgt Date Retire R6
- American Funds 2045 Trgt Date Retire R6
- American Funds 2050 Trgt Date Retire R6
- American Funds 2055 Trgt Date Retire R6

PARTICIPANT SIGNATURE:



I, the undersigned, consent to making the preceding salary deferral election. I understand that my Employer will begin processing my elections and/or changes as soon as administratively possible.

Participant Signature: _____

Date: _____