## foun-da-tion

/foun'dāSHən/

an institution established with an endowment, for example a college or a body devoted to financing research or charity.

# What even IS a Foundation?

# And what do you do with it?

**Foundation Information: Audit and Annual Report** 

**Lindsey Bogner** Executive Director of Institutional Advancement

## Let's open the book

Founded May 4, 1967 as the Barton County Junior College Endowment Association

Governed by Board of Directors from our local communities

Managed and operated by four staff:

Lindsey Bogner – Executive Director of Institutional Advancement Donna McCormick – Foundation Business and Accounting Specialist Amy Wheeler – Administrative Assistant Lora Zink – Administrative Assistant, part-time

2022 fiscal year end assets: \$10.2 million

\$8,671,787 Donor Restricted \$1,551,810 Unrestricted

- 134 endowed or quasi-endowed funds
- 42 funds of other types
- \$768,939 in fine art pieces
- \$128,355 in historical books and collections





### We support Barton and Barton students.

We do that by raising funds and friends to provide scholarships to students and grants to the College.

"The Barton Community College Foundation exists to raise private sector funds by providing leadership and to prudently manage gifts to benefit educational opportunities and initiatives of the College."



We take our mission seriously - and we fulfill it with the generosity of donors from inside and outside our campuses.

\$362,156 in scholarship funds to Barton students \$216,060 in program and facility enhancements



## **Faculty Mini Grants**

Mini-Grants are awarded across all Barton campuses to support the work done in the classroom. Funds for the program come from the proceeds of the Annual Sporting Clay Shoot.

All faculty are eligible to apply.

\$1,800: Business Student Field Trips Kathy Boeger, Business

\$472: Laboratory and Glaze Area Updates Bill Forst, Ceramics

\$131: Wigs for Mannequins Brittany Fanshier, Nursing

\$819: Hematology Analyzer Supplies Karen Gunther, Medical Lab Technician

\$635: Lighting Kits Philip Jacobson, Fine Arts

\$571: Chemistry Model Kits Erika Jenkins-Moss, Science

\$1,800: Saw-Stop Table Saw Matt Mazouch, Carpentry

\$147: Glo-Germ Handwashing Kit Diane McReynolds, Nursing

\$1,414: Plumbing Tools Jeff Meyer, Plumbing

\$729: 3D Printer Wade Morris, Welding

\$713: Performance Music Folders Luis Palacios, Music

\$830: Animal Anatomy Models Maggie Tracy, Agriculture

\$702: OSHA Electrical Books Lawrence Weber, OHSA

\$1,545: Student Conference Fees Ronnie Wertz, Early Childhood Development

#### 316 scholarships for \$362,156 in awards



#### Where are our awardees from?

- BARTON COUNTY
  - SERVICE AREA Ellsworth, Pawnee, Rice, Russell, Rush, and Stafford Counties
- STATE OF KANSAS
- OUT OF STATE

INTERNATIONAL



FIVE YEAR AWARD HISTORY

# **Scholarship Criteria**

Each scholarship has award criteria detailing the donor's wishes in who receives that scholarship. Of the 157 scholarship funds, 153 have some sort of criteria restriction. Many scholarships have multiple criteria (for example: student must be female, majoring in business, and have a 3.0 GPA) and some list these criteria as merely "preferences". Here is a breakdown of criteria across our funds:

- Enrollment status: 74 full-time only; 18 full- or part-time; 2 part-time only
- Type of student: 14 traditional-only; 15 non-traditional only; 4 incarcerated students only
- GPA: 1-1.75; 9-2.0; 23-2.5; 40-3.0; 1-3.2; 1-3.25; 1-3.3
- Major: 12 agriculture; 22 business/marketing/accounting; 23 healthcare/nursing/medical lab tech; 9 arts/music; 2 criminal justice; 4 science; 26 vo-tech/welding
- Residency: 16 Barton County-only; 18 BCC service area; 19 Kansas; 12 with various residency requirements
- Graduating High School: 2 Barton County; 2 BCC Service Area; 5 Ellinwood; 4 Great Bend; 3 Hoisington; 3 various other counties or towns; 8 Kansas
- Athlete: 8 on Barton athletic team; 4 only for non-athletes
- **Financial Need:** 55 must demonstrate financial need
- **Ethnicity:** 4 ethnic minority student; 1 Hispanic
- Other: 6 American citizen; 4 female; 2 single parent; 30 with various other requirements/preferences





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*\$274,860* in scholarship funds to Barton students *\$157,950* in program and facility enhancements

FY23 to date

You know what it is now. And what do you do with it?

## How we accomplish the mission

#### Fundraising events

- Annual Sporting Clay Shoot (13<sup>th</sup> in 2023)
- Annual Big Benefit Auction (43<sup>rd</sup> in 2023)

#### Fundraising campaigns

- Employee Giving Campaign (previously BEST)
- Annual Report & End-of-Year giving
- "Grow With Us" Ag Complex capital campaign

#### Proposals and Donor Solicitations

- Grants
- Endowment and annual fund creation

#### Brand Ambassadors

Leadership and speaking engagements

#### Stewardship and Accountability

- Communications and recognition
- Fund accounting and audits



## How you create change

#### Fundraising events

- Attend
- Invite others
- Share information and refer donors to us

#### Fundraising campaigns

- Give
- Share information and refer donors to us

#### Proposals and Donor Solicitations

- Share information and refer donors to us
- Open the door

#### **Brand Ambassadors**

Share your story

#### Stewardship and Accountability

Share the good news



You have more impact on the work of the Foundation than any other factor.

# What story are you sharing?